

Technology-driven solutions to support institutional investors

Outsourced Back Office

- Outsource fund administration, fund accounting, and other back office services
- Utilize SEI's technology, expertise, and network to handle back office operations



Data Management

- Aggregate, reconcile, and normalize data across all asset types
- Create Investment Book of Record using outsourced back- and middle-office services



Bespoke Investment Services

- Enhance investors internal capabilities with suite of custom services
- Manager research, operational due diligence, asset allocation modeling, IT services



Reporting and Analytics

- Measure and report on entire portfolio using tools and transparency of SEI platform
- Use real-time dashboards, performance reporting, risk analytics, regulatory, and compliance oversight



Enhanced CIO

Enhancing Institutional Investment Offices

